

# BRIDGING ÖRESUND

## DANISH COMPANIES ON THE SWEDISH MARKET

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# SedermEra Fondkommission



- Financial adviser within corporate finance
- Established in 2003
- Head office in Malmö, Sweden
- Co-owned with AktieTorget
- A leader on the Swedish micro- and smallcap segment
- A leader within cross-border listings



# SedermEra Fondkommission



- Raising capital
- Listings
- Tailored services for listed companies
  - Corporate governance
  - Communication
  - Investor relations
  - Liquidity provider
  - Certified Adviser at Nasdaq Stockholm First North



# Infrastructure – Swedish Market

- Companies
- Investors
- Exchanges/Marketplaces
  - AktieTorget
  - Nasdaq Stockholm First North and Smallcap
  - Nordic Growth Market
- Advisers

*All four components are needed for a well functioning market.*



# Expanding Swedish Market

- A well functioning infrastructure
- A relatively favourable tax framework
- Low interest rates
- Improved market regulations
- Listed companies have managed to establish trust among investors

*App. 400 companies are listed on Multilateral Trading Facilities in Sweden.  
Primarily on AktieTorget and Nasdaq Stockholm First North.*





# SedermEra Fondkommission in Denmark



- Implementing the Swedish risk capital model on the Danish market
- SedermEra Fondkommission has been active in Denmark since 2008 with cross-border permission from the Swedish Financial Supervisory Authority
- Raised capital and listed a number of Danish life science companies
- Plans set for Denmark – count on our future involvement



# An opportunity for Danish Companies

Listing on the Swedish market is an interesting opportunity for Danish companies which are looking for a capital injection.

**A Showcase – Listed in Sweden by SedermEra Fondkommission**



# Key Elements – Successful IPO

- Good practice on the Swedish stock market
- An interesting investment story
- The valuation of the company
- Transparency – explicit and correct information to the market
- Trust





An important part of our “primary endpoint”

***“When raising capital we  
consider it a job well done  
when all parties are satisfied”***

- Existing shareholders
- New investors
- The company’s board and management




# Contact information

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# THANK YOU

